



**PRELIMINARY BUDGET DATA SHEET
FY 2009-2010**

County: 54 Wheatland
District: 0945 Harlowton Elem

NOTE: Anticipated ANB increases approved after date of this report have not been included in the ANB listed below. Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2010 final budget form.

1. CERTIFIED ANB	FY 2009-2010			3 Year Avg ANB			
	*Budget Unit	ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1 HARLOWTON K-8	191	21,922.00	897,127.00*	194	21,922.00	911,159.80	
M1 HARLOWTON 7-8	46	62,083.00	277,184.50*	39	62,083.00	235,072.50	
2. * DIRECT STATE AID							562,467.47
3. Quality Educator							71,398.78
4. At Risk Student							4,436.16
5. Indian Education For All							4,834.80
6. American Indian Achievement Gap							1,200.00
7. SPECIAL EDUCATION FUNDING (FY2009-2010):							
NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.							
Block Grant Eligibility Status?							Yes
Block Grant Rates							
Instructional Block Grant Rate [IBG] per ANB							149.77
Related Services Block Grant Rate [RSBG] per ANB							49.92
Threshold to Determine Disproportionate Costs							1.531080481
Special Education Allowable Cost Payments							
* a. Instructional Block Grant Entitlement [IBG rate X ANB]							35,495.49
* b. Related Services Block Grant Entitlement [RSBG rate X ANB]							N/A
c. Reimbursement for Disproportionate Costs							19,252.28
* d. Total Special Education Allowable Cost Payment (District) [7a + 7b + 7c]							54,747.77
Prorated Cooperative Cost Payments (Members of Cooperatives Only)							
* e. Related Services Block Grant Entitlement (Paid Directly to Coop)							11,831.04
Required Local Match							
* f(i). District's Required Match for IBG [7a X 0.33]							11,713.51
f(ii). District's Required Match for RSBG [7b X 0.33]							N/A
* f(iii). District's RSBG Match to be Paid by District to Cooperative [7e X 0.33]							3,904.24
* f(iv). Total Required Local Match To Avoid Reversions [7f(i) + 7f(ii) + 7f(iii)]							15,617.75
Minimum Special Education Budget To Avoid Reversions							
* g. Minimum Special Education Budget to Avoid Reversions [7a + 7b + 7f(iv)]							51,113.24

County: 54 Wheatland
 District: 0945 Harlowton Elem

Reimbursement For Disproportionate Costs

	EL	HS	K12
a. FY2007-2008 allowable cost expenditures Total K-12 expenditures prorated by FY08 ANB	118,240.87	0.00	0.00
b. FY2007-2008 amount to avoid reversion	45,791.31	0.00	0.00
c. Reimbursement for disproportionate costs If (a-b) > 0 and a > (b * 1.531080481) then [a - (b * 1.531080481)] * 0.4	19,252.28	0.00	0.00

8. FY2010 BUDGET LIMITS:

*a. Required % of Special Ed Funding in Maximum [MCA 20-9-306(9)]	76%
*b. BASE Budget	1,169,902.23
*c. Maximum Budget Limit	1,445,533.91
*d. Highest Budget Without A Vote excluding tuition, excess reserves, and other overBASE revenues	1,362,108.23
*e. Highest Budget With A Vote	1,445,533.91
*f. Highest Voted Amount (8e-8d)	83,425.68

9. PRIOR YEAR INFORMATION FOR BUDGETING:

*a. FY 2008-2009 BASE Budget	1,172,933.98
*b. FY 2008-2009 Maximum Budget	1,450,049.93
*c. FY 2008-2009 ANB	238
*d. FY 2008-2009 Adopted General Fund Budget	1,365,139.98
*e. FY 2008-2009 Over-BASE Levy As Submitted On Budget	192,206.00

10. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:

	Elementary	High School
County		
a. Tax Year 2008 County Taxable Value	12,642,129	12,642,129
b. FY 2008-09 County ANB (Budgeted)	281	130
c. County Retirement Mill Value per ANB	44.99	97.25
District		
d. Tax Year 2008 District Taxable Value	7,334,395	N/A
e. FY 2008-09 District ANB (Budgeted)	238	N/A
f. District Debt Service Mill Value Per ANB	30.82	N/A
Statewide		
g. Statewide Retirement Mill Value per ANB	25.05	52.07
h. Facility Guaranteed Mill Value per ANB	28.99	60.25

County: 54 Wheatland
 District: 0945 Harlowton Elem

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I. STATEWIDE GTB RATIO:	<u>Elementary</u>	<u>High School</u>
(a) Statewide taxable valuation (Tax Year 2008)***	2,093,300,829	2,093,300,829
(b) 2008-09 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost payment (including prorated coop costs)	193,723,579.79	119,054,972.19
(c) GTB ratio: [(a) divided by (b)] x 193%	20.85	33.93

II. DISTRICT GTB SUBSIDY:	<u>Elementary</u>	<u>High School</u>
(a) Statewide GTB ratio (from c above)	20.85	N/A
(b) 2008-09 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	441,106.61	N/A
(c) 40% of 2008-09 District special education allowable cost payment plus district prorated coop cost payment	27,197.18	N/A
(d) District's FY 2009-10 guaranteed tax base (a) x [(b) + (c)]	9,764,134.02	N/A
(e) District taxable valuation (Tax Year 2008)***	7,334,395	N/A
(f) If (d) is greater than (e), then: DISTRICT's FY2009-10 GTB subsidy per BASE mill [(d) - (e)] x .001	2,430.00	N/A

*** A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder as required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.

Per MCA, 20-9-366(2)(a), GTB ratios for the ensuing year are calculated using prior year taxable values and GTB subsidized area as submitted.



**PRELIMINARY BUDGET DATA SHEET
FY 2009-2010**

County: 54 Wheatland
District: 0946 Harlowton H S

NOTE: Anticipated ANB increases approved after date of this report have not been included in the ANB listed below. Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2010 final budget form.

1. CERTIFIED ANB	FY 2009-2010			3 Year Avg ANB			
	*Budget Unit	ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
H1 HARLOWTON HS 9-12	87	243,649.00	523,348.50	96	243,649.00	577,272.00*	
2. * DIRECT STATE AID							366,951.69
3. Quality Educator							33,054.37
4. At Risk Student							6,686.60
5. Indian Education For All							1,958.40
6. American Indian Achievement Gap							0.00
7. SPECIAL EDUCATION FUNDING (FY2009-2010):							
NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.							
Block Grant Eligibility Status?							Yes
Block Grant Rates							
Instructional Block Grant Rate [IBG] per ANB							149.77
Related Services Block Grant Rate [RSBG] per ANB							49.92
Threshold to Determine Disproportionate Costs							1.531080481
Special Education Allowable Cost Payments							
* a. Instructional Block Grant Entitlement [IBG rate X ANB]							13,029.99
* b. Related Services Block Grant Entitlement [RSBG rate X ANB]							N/A
c. Reimbursement for Disproportionate Costs							8,614.15
* d. Total Special Education Allowable Cost Payment (District) [7a + 7b + 7c]							21,644.14
Prorated Cooperative Cost Payments (Members of Cooperatives Only)							
* e. Related Services Block Grant Entitlement (Paid Directly to Coop)							4,343.04
Required Local Match							
* f(i). District's Required Match for IBG [7a X 0.33]							4,299.90
f(ii). District's Required Match for RSBG [7b X 0.33]							N/A
* f(iii). District's RSBG Match to be Paid by District to Cooperative [7e X 0.33]							1,433.20
* f(iv). Total Required Local Match To Avoid Reversions [7f(i) + 7f(ii) + 7f(iii)]							5,733.10
Minimum Special Education Budget To Avoid Reversions							
* g. Minimum Special Education Budget to Avoid Reversions [7a + 7b + 7f(iv)]							18,763.09

County: 54 Wheatland
 District: 0946 Harlowton H S

Reimbursement For Disproportionate Costs

	<u>EL</u>	<u>HS</u>	<u>K12</u>
a. FY2007-2008 allowable cost expenditures Total K-12 expenditures prorated by FY08 ANB	0.00	54,845.64	0.00
b. FY2007-2008 amount to avoid reversion	0.00	21,756.05	0.00
c. Reimbursement for disproportionate costs If (a-b) > 0 and a > (b * 1.531080481) then [a - (b * 1.531080481)] * 0.4	0.00	8,614.15	0.00

8. FY2010 BUDGET LIMITS:

*a. Required % of Special Ed Funding in Maximum [MCA 20-9-306(9)]	100%
*b. BASE Budget	730,475.18
*c. Maximum Budget Limit	910,251.69
*d. Highest Budget Without A Vote excluding tuition, excess reserves, and other overBASE revenues	921,751.78
*e. Highest Budget With A Vote	968,629.55
*f. Highest Voted Amount (8e-8d)	46,877.77

9. PRIOR YEAR INFORMATION FOR BUDGETING:

*a. FY 2008-2009 BASE Budget	776,613.38
*b. FY 2008-2009 Maximum Budget	967,889.98
*c. FY 2008-2009 ANB	106
*d. FY 2008-2009 Adopted General Fund Budget	967,889.98
*e. FY 2008-2009 Over-BASE Levy As Submitted On Budget	191,276.60

10. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:

	<u>Elementary</u>	<u>High School</u>
County		
a. Tax Year 2008 County Taxable Value	12,642,129	12,642,129
b. FY 2008-09 County ANB (Budgeted)	281	130
c. County Retirement Mill Value per ANB	44.99	97.25
District		
d. Tax Year 2008 District Taxable Value	N/A	9,581,941
e. FY 2008-09 District ANB (Budgeted)	N/A	106
f. District Debt Service Mill Value Per ANB	N/A	90.40
Statewide		
g. Statewide Retirement Mill Value per ANB	25.05	52.07
h. Facility Guaranteed Mill Value per ANB	28.99	60.25

County: 54 Wheatland
 District: 0946 Harlowton H S

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I. STATEWIDE GTB RATIO:	<u>Elementary</u>	<u>High School</u>
(a) Statewide taxable valuation (Tax Year 2008)***	2,093,300,829	2,093,300,829
(b) 2008-09 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost payment (including prorated coop costs)	193,723,579.79	119,054,972.19
(c) GTB ratio: [(a) divided by (b)] x 193%	20.85	33.93

II. DISTRICT GTB SUBSIDY:	<u>Elementary</u>	<u>High School</u>
(a) Statewide GTB ratio (from c above)	N/A	33.93
(b) 2008-09 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	N/A	310,918.34
(c) 40% of 2008-09 District special education allowable cost payment plus district prorated coop cost payment	N/A	10,079.26
(d) District's FY 2009-10 guaranteed tax base (a) x [(b) + (c)]	N/A	10,891,448.57
(e) District taxable valuation (Tax Year 2008)***	N/A	9,581,941
(f) If (d) is greater than (e), then: DISTRICT's FY2009-10 GTB subsidy per BASE mill [(d) - (e)] x .001	N/A	1,310.00

*** A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder as required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.

Per MCA, 20-9-366(2)(a), GTB ratios for the ensuing year are calculated using prior year taxable values and GTB subsidized area as submitted.



**PRELIMINARY BUDGET DATA SHEET
FY 2009-2010**

County: 54 Wheatland
District: 0947 Shawmut Elem

NOTE: Anticipated ANB increases approved after date of this report have not been included in the ANB listed below. Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2010 final budget form.

1. CERTIFIED ANB	FY 2009-2010			3 Year Avg ANB		
	*Budget Unit	ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement
E1 SHAWMUT K-6	6	21,922.00	28,293.00	7	21,922.00	33,007.80*
2. * DIRECT STATE AID						12,276.81
3. Quality Educator						3,042.00
4. At Risk Student						0.00
5. Indian Education For All						142.80
6. American Indian Achievement Gap						0.00
7. SPECIAL EDUCATION FUNDING (FY2009-2010):						
NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
Block Grant Eligibility Status?						Yes
Block Grant Rates						
Instructional Block Grant Rate [IBG] per ANB						149.77
Related Services Block Grant Rate [RSBG] per ANB						49.92
Threshold to Determine Disproportionate Costs						1.531080481
Special Education Allowable Cost Payments						
* a. Instructional Block Grant Entitlement [IBG rate X ANB]						898.62
* b. Related Services Block Grant Entitlement [RSBG rate X ANB]						N/A
c. Reimbursement for Disproportionate Costs						97.10
* d. Total Special Education Allowable Cost Payment (District) [7a + 7b + 7c]						995.72
Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e. Related Services Block Grant Entitlement (Paid Directly to Coop)						299.52
Required Local Match						
* f(i). District's Required Match for IBG [7a X 0.33]						296.54
f(ii). District's Required Match for RSBG [7b X 0.33]						N/A
* f(iii). District's RSBG Match to be Paid by District to Cooperative [7e X 0.33]						98.84
* f(iv). Total Required Local Match To Avoid Reversions [7f(i) + 7f(ii) + 7f(iii)]						395.38
Minimum Special Education Budget To Avoid Reversions						
* g. Minimum Special Education Budget to Avoid Reversions [7a + 7b + 7f(iv)]						1,294.00

County: 54 Wheatland
 District: 0947 Shawmut Elem

Reimbursement For Disproportionate Costs

	<u>EL</u>	<u>HS</u>	<u>K12</u>
a. FY2007-2008 allowable cost expenditures Total K-12 expenditures prorated by FY08 ANB	2,463.44	0.00	0.00
b. FY2007-2008 amount to avoid reversion	1,450.41	0.00	0.00
c. Reimbursement for disproportionate costs If (a-b) > 0 and a > (b * 1.531080481) then [a - (b * 1.531080481)] * 0.4	97.10	0.00	0.00

8. FY2010 BUDGET LIMITS:

*a. Required % of Special Ed Funding in Maximum [MCA 20-9-306(9)]	100%
*b. BASE Budget	48,642.46
*c. Maximum Budget Limit	60,405.56
*d. Highest Budget Without A Vote excluding tuition, excess reserves, and other overBASE revenues	63,881.80
*e. Highest Budget With A Vote	63,881.80
*f. Highest Voted Amount (8e-8d)	0.00

9. PRIOR YEAR INFORMATION FOR BUDGETING:

*a. FY 2008-2009 BASE Budget	48,496.66
*b. FY 2008-2009 Maximum Budget	59,898.97
*c. FY 2008-2009 ANB	7
*d. FY 2008-2009 Adopted General Fund Budget	63,881.80
*e. FY 2008-2009 Over-BASE Levy As Submitted On Budget	15,385.14

10. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:

	<u>Elementary</u>	<u>High School</u>
County		
a. Tax Year 2008 County Taxable Value	12,642,129	12,642,129
b. FY 2008-09 County ANB (Budgeted)	281	130
c. County Retirement Mill Value per ANB	44.99	97.25
District		
d. Tax Year 2008 District Taxable Value	2,247,546	N/A
e. FY 2008-09 District ANB (Budgeted)	7	N/A
f. District Debt Service Mill Value Per ANB	321.08	N/A
Statewide		
g. Statewide Retirement Mill Value per ANB	25.05	52.07
h. Facility Guaranteed Mill Value per ANB	28.99	60.25

County: 54 Wheatland
 District: 0947 Shawmut Elem

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I. STATEWIDE GTB RATIO:	<u>Elementary</u>	<u>High School</u>
(a) Statewide taxable valuation (Tax Year 2008)***	2,093,300,829	2,093,300,829
(b) 2008-09 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost payment (including prorated coop costs)	193,723,579.79	119,054,972.19
(c) GTB ratio: [(a) divided by (b)] x 193%	20.85	33.93

II. DISTRICT GTB SUBSIDY:	<u>Elementary</u>	<u>High School</u>
(a) Statewide GTB ratio (from c above)	20.85	N/A
(b) 2008-09 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	19,390.22	N/A
(c) 40% of 2008-09 District special education allowable cost payment plus district prorated coop cost payment	475.82	N/A
(d) District's FY 2009-10 guaranteed tax base (a) x [(b) + (c)]	414,206.93	N/A
(e) District taxable valuation (Tax Year 2008)***	2,247,546	N/A
(f) If (d) is greater than (e), then: DISTRICT's FY2009-10 GTB subsidy per BASE mill [(d) - (e)] x .001	0.00	N/A

*** A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder as required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.

Per MCA, 20-9-366(2)(a), GTB ratios for the ensuing year are calculated using prior year taxable values and GTB subsidized area as submitted.



**PRELIMINARY BUDGET DATA SHEET
FY 2009-2010**

County: 54 Wheatland
District: 0948 Judith Gap Elem

NOTE: Anticipated ANB increases approved after date of this report have not been included in the ANB listed below. Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2010 final budget form.

1. CERTIFIED ANB	FY 2009-2010			3 Year Avg ANB			
	*Budget Unit	ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement	*Per ANB Entitlement
E1 JUDITH GAP K-6	20	21,922.00	94,282.00	26	21,922.00	122,551.00*	
M1 JUDITH GAP 7-8	9	62,083.00	54,315.00	12	62,083.00	72,411.00*	
2. * DIRECT STATE AID							124,698.25
3. Quality Educator							24,208.24
4. At Risk Student							8,495.17
5. Indian Education For All							775.20
6. American Indian Achievement Gap							0.00
7. SPECIAL EDUCATION FUNDING (FY2009-2010):							
NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.							
Block Grant Eligibility Status?							Yes
Block Grant Rates							
Instructional Block Grant Rate [IBG] per ANB							149.77
Related Services Block Grant Rate [RSBG] per ANB							49.92
Threshold to Determine Disproportionate Costs							1.531080481
Special Education Allowable Cost Payments							
* a. Instructional Block Grant Entitlement [IBG rate X ANB]							4,343.33
* b. Related Services Block Grant Entitlement [RSBG rate X ANB]							N/A
c. Reimbursement for Disproportionate Costs							0.00
* d. Total Special Education Allowable Cost Payment (District) [7a + 7b + 7c]							4,343.33
Prorated Cooperative Cost Payments (Members of Cooperatives Only)							
* e. Related Services Block Grant Entitlement (Paid Directly to Coop)							1,447.68
Required Local Match							
* f(i). District's Required Match for IBG [7a X 0.33]							1,433.30
f(ii). District's Required Match for RSBG [7b X 0.33]							N/A
* f(iii). District's RSBG Match to be Paid by District to Cooperative [7e X 0.33]							477.73
* f(iv). Total Required Local Match To Avoid Reversions [7f(i) + 7f(ii) + 7f(iii)]							1,911.03
Minimum Special Education Budget To Avoid Reversions							
* g. Minimum Special Education Budget to Avoid Reversions [7a + 7b + 7f(iv)]							6,254.36

County: 54 Wheatland
 District: 0948 Judith Gap Elem

Reimbursement For Disproportionate Costs

	<u>EL</u>	<u>HS</u>	<u>K12</u>
a. FY2007-2008 allowable cost expenditures Total K-12 expenditures prorated by FY08 ANB	9,918.05	0.00	0.00
b. FY2007-2008 amount to avoid reversion	8,702.43	0.00	0.00
c. Reimbursement for disproportionate costs If (a-b) > 0 and a > (b * 1.531080481) then [a - (b * 1.531080481)] * 0.4	0.00	0.00	0.00

8. FY2010 BUDGET LIMITS:

*a. Required % of Special Ed Funding in Maximum [MCA 20-9-306(9)]	75%
*b. BASE Budget	263,311.94
*c. Maximum Budget Limit	321,132.20
*d. Highest Budget Without A Vote excluding tuition, excess reserves, and other overBASE revenues	366,346.80
*e. Highest Budget With A Vote	389,700.73
*f. Highest Voted Amount (8e-8d)	23,353.93

9. PRIOR YEAR INFORMATION FOR BUDGETING:

*a. FY 2008-2009 BASE Budget	285,397.35
*b. FY 2008-2009 Maximum Budget	349,026.24
*c. FY 2008-2009 ANB	43
*d. FY 2008-2009 Adopted General Fund Budget	388,432.21
*e. FY 2008-2009 Over-BASE Levy As Submitted On Budget	103,034.86

10. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:

	<u>Elementary</u>	<u>High School</u>
County		
a. Tax Year 2008 County Taxable Value	12,642,129	12,642,129
b. FY 2008-09 County ANB (Budgeted)	281	130
c. County Retirement Mill Value per ANB	44.99	97.25
District		
d. Tax Year 2008 District Taxable Value	3,889,413	N/A
e. FY 2008-09 District ANB (Budgeted)	43	N/A
f. District Debt Service Mill Value Per ANB	90.45	N/A
Statewide		
g. Statewide Retirement Mill Value per ANB	25.05	52.07
h. Facility Guaranteed Mill Value per ANB	28.99	60.25

County: 54 Wheatland
 District: 0948 Judith Gap Elem

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I. STATEWIDE GTB RATIO:	<u>Elementary</u>	<u>High School</u>
(a) Statewide taxable valuation (Tax Year 2008)***	2,093,300,829	2,093,300,829
(b) 2008-09 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost payment (including prorated coop costs)	193,723,579.79	119,054,972.19
(c) GTB ratio: [(a) divided by (b)] x 193%	20.85	33.93

II. DISTRICT GTB SUBSIDY:	<u>Elementary</u>	<u>High School</u>
(a) Statewide GTB ratio (from c above)	20.85	N/A
(b) 2008-09 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	107,255.52	N/A
(c) 40% of 2008-09 District special education allowable cost payment plus district prorated coop cost payment	3,092.86	N/A
(d) District's FY 2009-10 guaranteed tax base (a) x [(b) + (c)]	2,300,763.72	N/A
(e) District taxable valuation (Tax Year 2008)***	3,889,413	N/A
(f) If (d) is greater than (e), then: DISTRICT's FY2009-10 GTB subsidy per BASE mill [(d) - (e)] x .001	0.00	N/A

*** A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder as required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.

Per MCA, 20-9-366(2)(a), GTB ratios for the ensuing year are calculated using prior year taxable values and GTB subsidized area as submitted.



**PRELIMINARY BUDGET DATA SHEET
FY 2009-2010**

County: 54 Wheatland
District: 0949 Judith Gap H S

NOTE: Anticipated ANB increases approved after date of this report have not been included in the ANB listed below. Information shown on the asterisked lines below (*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2010 final budget form.

1. CERTIFIED ANB	FY 2009-2010			3 Year Avg ANB		
	*Budget Unit	ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement
H1 JUDITH GAP HS 9-12	13	243,649.00	78,442.00	20	243,649.00	120,645.00*
2. * DIRECT STATE AID						162,839.42
3. Quality Educator						15,337.76
4. At Risk Student						2,274.17
5. Indian Education For All						408.00
6. American Indian Achievement Gap						0.00
7. SPECIAL EDUCATION FUNDING (FY2009-2010):						
NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
Block Grant Eligibility Status?						Yes
Block Grant Rates						
Instructional Block Grant Rate [IBG] per ANB						149.77
Related Services Block Grant Rate [RSBG] per ANB						49.92
Threshold to Determine Disproportionate Costs						1.531080481
Special Education Allowable Cost Payments						
* a. Instructional Block Grant Entitlement [IBG rate X ANB]						1,947.01
* b. Related Services Block Grant Entitlement [RSBG rate X ANB]						N/A
c. Reimbursement for Disproportionate Costs						0.00
* d. Total Special Education Allowable Cost Payment (District) [7a + 7b + 7c]						1,947.01
Prorated Cooperative Cost Payments (Members of Cooperatives Only)						
* e. Related Services Block Grant Entitlement (Paid Directly to Coop)						648.96
Required Local Match						
* f(i). District's Required Match for IBG [7a X 0.33]						642.51
f(ii). District's Required Match for RSBG [7b X 0.33]						N/A
* f(iii). District's RSBG Match to be Paid by District to Cooperative [7e X 0.33]						214.16
* f(iv). Total Required Local Match To Avoid Reversions [7f(i) + 7f(ii) + 7f(iii)]						856.67
Minimum Special Education Budget To Avoid Reversions						
* g. Minimum Special Education Budget to Avoid Reversions [7a + 7b + 7f(iv)]						2,803.68

County: 54 Wheatland
 District: 0949 Judith Gap H S

Reimbursement For Disproportionate Costs

	<u>EL</u>	<u>HS</u>	<u>K12</u>
a. FY2007-2008 allowable cost expenditures Total K-12 expenditures prorated by FY08 ANB	0.00	5,080.96	0.00
b. FY2007-2008 amount to avoid reversion	0.00	6,216.01	0.00
c. Reimbursement for disproportionate costs If (a-b) > 0 and a > (b * 1.531080481) then [a - (b * 1.531080481)] * 0.4	0.00	0.00	0.00

8. FY2010 BUDGET LIMITS:

*a. Required % of Special Ed Funding in Maximum [MCA 20-9-306(9)]	75%
*b. BASE Budget	312,440.53
*c. Maximum Budget Limit	386,207.92
*d. Highest Budget Without A Vote excluding tuition, excess reserves, and other overBASE revenues	463,887.01
*e. Highest Budget With A Vote	485,398.69
*f. Highest Voted Amount (8e-8d)	21,511.68

9. PRIOR YEAR INFORMATION FOR BUDGETING:

*a. FY 2008-2009 BASE Budget	329,879.97
*b. FY 2008-2009 Maximum Budget	410,077.57
*c. FY 2008-2009 ANB	24
*d. FY 2008-2009 Adopted General Fund Budget	481,326.45
*e. FY 2008-2009 Over-BASE Levy As Submitted On Budget	151,446.48

10. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:

	<u>Elementary</u>	<u>High School</u>
County		
a. Tax Year 2008 County Taxable Value	12,642,129	12,642,129
b. FY 2008-09 County ANB (Budgeted)	281	130
c. County Retirement Mill Value per ANB	44.99	97.25
District		
d. Tax Year 2008 District Taxable Value	N/A	3,459,044
e. FY 2008-09 District ANB (Budgeted)	N/A	24
f. District Debt Service Mill Value Per ANB	N/A	144.13
Statewide		
g. Statewide Retirement Mill Value per ANB	25.05	52.07
h. Facility Guaranteed Mill Value per ANB	28.99	60.25

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General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I. STATEWIDE GTB RATIO:	<u>Elementary</u>	<u>High School</u>
(a) Statewide taxable valuation (Tax Year 2008)***	2,093,300,829	2,093,300,829
(b) 2008-09 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost payment (including prorated coop costs)	193,723,579.79	119,054,972.19
(c) GTB ratio: [(a) divided by (b)] x 193%	20.85	33.93

II. DISTRICT GTB SUBSIDY:	<u>Elementary</u>	<u>High School</u>
(a) Statewide GTB ratio (from c above)	N/A	33.93
(b) 2008-09 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	N/A	137,104.85
(c) 40% of 2008-09 District special education allowable cost payment plus district prorated coop cost payment	N/A	1,678.54
(d) District's FY 2009-10 guaranteed tax base (a) x [(b) + (c)]	N/A	4,708,920.42
(e) District taxable valuation (Tax Year 2008)***	N/A	3,459,044
(f) If (d) is greater than (e), then: DISTRICT's FY2009-10 GTB subsidy per BASE mill [(d) - (e)] x .001	N/A	1,250.00

*** A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder as required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.

Per MCA, 20-9-366(2)(a), GTB ratios for the ensuing year are calculated using prior year taxable values and GTB subsidized area as submitted.