



**PRELIMINARY BUDGET DATA SHEET  
FY 2013-2014**

**Legislative Revision**

**County: 46 Sheridan**

**District: 0819 Westby K-12 Schools**

NOTE: Anticipated ANB increases approved after date of this report have not been included in the ANB listed below. Information shown on the asterisked lines below (\*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2014 final budget form.

1. CERTIFIED ANB	FY 2013-2014			3 Year Avg ANB		
	*Budget Unit	ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement
E1 WESTBY K-6	31	40,000.00	158,627.00*	30	40,000.00	153,513.00
M1 WESTBY 7-8	14	80,000.00	91,724.50*	14	80,000.00	91,724.50
H1 WESTBY HS 9-12	24	290,000.00	157,182.00*	24	290,000.00	157,182.00
2. * DIRECT STATE AID .....						365,437.47
3. Quality Educator .....						41,067.00
4. At Risk Student .....						1,346.46
5. * Indian Education For All .....						1,407.60
6. American Indian Achievement Gap .....						600.00
7. * Data For Achievement .....						690.00
8. SPECIAL EDUCATION FUNDING (FY2013-2014):						
NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
Block Grant Eligibility Status? .....						Yes
<b>Block Grant Rates</b>						
Instructional Block Grant Rate [IBG] per ANB .....						150.41
Related Services Block Grant Rate [RSBG] per ANB .....						50.13
Threshold to Determine Disproportionate Costs .....						1.746574542
<b>Special Education Allowable Cost Payments</b>						
* a. Instructional Block Grant Entitlement [IBG rate X ANB] .....						10,378.29
* b. Related Services Block Grant Entitlement [RSBG rate X ANB] .....						N/A
c. Reimbursement for Disproportionate Costs .....						5,391.84
* d. Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c] .....						15,770.13
<b>Prorated Cooperative Cost Payments (Members of Cooperatives Only)</b>						
* e. Related Services Block Grant Entitlement (Paid Directly to Coop) .....						3,458.97
<b>Required Local Match</b>						
* f(i). District's Required Match for IBG [8a X 0.33] .....						3,424.84
f(ii). District's Required Match for RSBG [8b X 0.33] .....						N/A
* f(iii). District's RSBG Match to be Paid by District to Cooperative [8e X 0.33] .....						1,141.46
* f(iv). Total Required Local Match To Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)] .....						4,566.30
<b>Minimum Special Education Budget To Avoid Reversions</b>						
* g. Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)] .....						14,944.59

County: 46 Sheridan  
 District: 0819 Westby K-12 Schools

**Reimbursement For Disproportionate Costs**

	<u>EL</u>	<u>HS</u>	<u>K12</u>
a. FY2011-2012 allowable cost expenditures Total K-12 expenditures prorated by FY12 ANB	24,759.33	13,331.95	38,091.28
b. FY2011-2012 amount to avoid reversion	9,105.21	4,986.19	14,091.40
c. Reimbursement for disproportionate costs If (a-b) > 0 and a > (b * 1.746574542 ) then [a - (b * 1.746574542)] * 0.4	3,542.56	1,849.28	5,391.84

**9. FY2014 BUDGET LIMITS:**

*a. Required % of Special Ed Funding in Maximum [MCA 20-9-306(9)] .....	100%
*b. BASE Budget .....	722,599.63
*c. Maximum Budget Limit .....	897,643.79
*d. Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other overBASE revenues)	748,744.50
*e. Highest Budget With A Vote .....	1,027,735.58
*f. Highest Voted Amount (9e-9d) .....	278,991.08

**10. PRIOR YEAR INFORMATION FOR BUDGETING:**

*a. FY 2012-2013 BASE Budget .....	679,705.05
*b. FY 2012-2013 Maximum Budget .....	843,575.38
*c. FY 2012-2013 ANB .....	69
*d. FY 2012-2013 Adopted General Fund Budget .....	1,001,007.69
*e. Highest Levy Over-BASE Authorized Or Imposed Between FY 2008-09 and FY 2012-13 ..	26,144.87

**11. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:**

	<u>Elementary</u>	<u>High School</u>
<b>County</b>		
a. Tax Year 2012 County Taxable Value	10,261,969	10,261,969
b. FY 2012-13 County ANB (Budgeted)	360	195
c. County Retirement Mill Value per ANB	28.51	52.63
<b>District</b>		
d. Tax Year 2012 District Taxable Value	1,555,380	1,555,380
e. FY 2012-13 District ANB (Budgeted)	44	25
f. District Debt Service Mill Value Per ANB	35.35	62.22
<b>Statewide</b>		
g. Statewide Retirement Mill Value per ANB	28.12	65.01
h. Facility Guaranteed Mill Value per ANB	32.54	75.22

County: 46 Sheridan  
 District: 0819 Westby K-12 Schools

**General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies**

<b>I. STATEWIDE GTB RATIO:</b>	<u>Elementary</u>	<u>High School</u>
(a) Statewide taxable valuation (Tax Year 2012)***	2,396,220,006	2,396,220,006
(b) 2012-13 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost payment (including prorated coop costs)	211,200,765.35	118,318,472.27
(c) GTB ratio: [(a) divided by (b)] x 193.00%	21.90	39.09

  

<b>II. DISTRICT GTB SUBSIDY:</b>	<u>Elementary</u>	<u>High School</u>
(a) Statewide GTB ratio (from c above)	21.90	39.09
(b) 2012-13 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	118,221.57	149,848.15
(c) 40% of 2012-13 District special education allowable cost payment plus district prorated coop cost payment	5,188.29	2,804.68
(d) District's FY 2013-14 guaranteed tax base (a) x [(b) + (c)]	2,702,675.93	5,967,199.12
(e) District taxable valuation (Tax Year 2012)***	1,555,380	1,555,380
(f) If (d) is greater than (e), then: DISTRICT's FY2013-14 GTB subsidy per BASE mill [(d) - (e)] x .001	1,147.00	4,412.00

\*\*\* A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder as required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.



**PRELIMINARY BUDGET DATA SHEET  
FY 2013-2014**

**Legislative Revision**

**County: 46 Sheridan**

**District: 0822 Medicine Lake K-12 Schools**

NOTE: Anticipated ANB increases approved after date of this report have not been included in the ANB listed below. Information shown on the asterisked lines below (\*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2014 final budget form.

1. CERTIFIED ANB	FY 2013-2014			3 Year Avg ANB		
	*Budget Unit	ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement
E1 MEDICINE LAKE K-6	70	40,000.00	357,917.00*	60	40,000.00	306,846.00
M1 MEDICINE LAKE 7-8	17	80,000.00	111,367.00*	17	80,000.00	111,367.00
H1 MEDICINE LAKE HS 9-12	39	290,000.00	255,274.50*	39	290,000.00	255,274.50
2. * DIRECT STATE AID .....						507,147.65
3. Quality Educator .....						52,474.50
4. At Risk Student .....						5,023.36
5. * Indian Education For All .....						2,570.40
6. American Indian Achievement Gap .....						5,600.00
7. * Data For Achievement .....						1,260.00
8. SPECIAL EDUCATION FUNDING (FY2013-2014):						
NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
Block Grant Eligibility Status? .....						Yes
<b>Block Grant Rates</b>						
Instructional Block Grant Rate [IBG] per ANB .....						150.41
Related Services Block Grant Rate [RSBG] per ANB .....						50.13
Threshold to Determine Disproportionate Costs .....						1.746574542
<b>Special Education Allowable Cost Payments</b>						
* a. Instructional Block Grant Entitlement [IBG rate X ANB] .....						18,951.66
* b. Related Services Block Grant Entitlement [RSBG rate X ANB] .....						N/A
c. Reimbursement for Disproportionate Costs .....						5,805.83
* d. Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c] .....						24,757.49
<b>Prorated Cooperative Cost Payments (Members of Cooperatives Only)</b>						
* e. Related Services Block Grant Entitlement (Paid Directly to Coop) .....						6,316.38
<b>Required Local Match</b>						
* f(i). District's Required Match for IBG [8a X 0.33] .....						6,254.05
f(ii). District's Required Match for RSBG [8b X 0.33] .....						N/A
* f(iii). District's RSBG Match to be Paid by District to Cooperative [8e X 0.33] .....						2,084.40
* f(iv). Total Required Local Match To Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)] .....						8,338.45
<b>Minimum Special Education Budget To Avoid Reversions</b>						
* g. Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)] .....						27,290.11

County: 46 Sheridan  
 District: 0822 Medicine Lake K-12 Schools

**Reimbursement For Disproportionate Costs**

	<u>EL</u>	<u>HS</u>	<u>K12</u>
a. FY2011-2012 allowable cost expenditures Total K-12 expenditures prorated by FY12 ANB	36,569.20	18,838.68	55,407.88
b. FY2011-2012 amount to avoid reversion	15,392.16	8,021.27	23,413.43
c. Reimbursement for disproportionate costs If (a-b) > 0 and a > (b * 1.746574542 ) then [a - (b * 1.746574542)] * 0.4	3,874.26	1,931.57	5,805.83

**9. FY2014 BUDGET LIMITS:**

*a. Required % of Special Ed Funding in Maximum [MCA 20-9-306(9)]	100%
*b. BASE Budget	1,011,762.10
*c. Maximum Budget Limit	1,257,318.12
*d. Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other overBASE revenues)	1,354,900.66
*e. Highest Budget With A Vote	1,354,900.66
*f. Highest Voted Amount (9e-9d)	0.00

**10. PRIOR YEAR INFORMATION FOR BUDGETING:**

*a. FY 2012-2013 BASE Budget	908,815.14
*b. FY 2012-2013 Maximum Budget	1,127,369.53
*c. FY 2012-2013 ANB	114
*d. FY 2012-2013 Adopted General Fund Budget	1,299,002.44
*e. Highest Levy Over-BASE Authorized Or Imposed Between FY 2008-09 and FY 2012-13	503,286.46

**11. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:**

	<u>Elementary</u>	<u>High School</u>
<b>County</b>		
a. Tax Year 2012 County Taxable Value	10,261,969	10,261,969
b. FY 2012-13 County ANB (Budgeted)	360	195
c. County Retirement Mill Value per ANB	28.51	52.63
<b>District</b>		
d. Tax Year 2012 District Taxable Value	2,761,129	2,761,129
e. FY 2012-13 District ANB (Budgeted)	73	41
f. District Debt Service Mill Value Per ANB	37.82	67.34
<b>Statewide</b>		
g. Statewide Retirement Mill Value per ANB	28.12	65.01
h. Facility Guaranteed Mill Value per ANB	32.54	75.22

County: 46 Sheridan

District: 0822 Medicine Lake K-12 Schools

### General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

<b>I. STATEWIDE GTB RATIO:</b>	<b>Elementary</b>	<b>High School</b>
(a) Statewide taxable valuation (Tax Year 2012)***	2,396,220,006	2,396,220,006
(b) 2012-13 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost payment (including prorated coop costs)	211,200,765.35	118,318,472.27
(c) GTB ratio: [(a) divided by (b)] x 193.00%	21.90	39.09

  

<b>II. DISTRICT GTB SUBSIDY:</b>	<b>Elementary</b>	<b>High School</b>
(a) Statewide GTB ratio (from c above)	21.90	39.09
(b) 2012-13 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	171,092.75	186,451.42
(c) 40% of 2012-13 District special education allowable cost payment plus district prorated coop cost payment	6,863.36	3,789.82
(d) District's FY 2013-14 guaranteed tax base (a) x [(b) + (c)]	3,897,238.81	7,436,530.07
(e) District taxable valuation (Tax Year 2012)***	2,761,129	2,761,129
(f) If (d) is greater than (e), then: DISTRICT's FY2013-14 GTB subsidy per BASE mill [(d) - (e)] x .001	1,136.00	4,675.00

\*\*\* A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder as required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.



# PRELIMINARY BUDGET DATA SHEET

## FY 2013-2014

### Legislative Revision

**County: 46 Sheridan**

**District: 0828 Plentywood K-12 Schools**

NOTE: Anticipated ANB increases approved after date of this report have not been included in the ANB listed below. Information shown on the asterisked lines below (\*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2014 final budget form.

1. CERTIFIED ANB	FY 2013-2014			3 Year Avg ANB		
	*Budget Unit	ANB	*Basic Entitlement	*Per ANB Entitlement	ANB	*Basic Entitlement
E1 PLENTYWOOD K-6	200	40,000.00	1,020,020.00*	186	40,000.00	948,879.00
M1 PLENTYWOOD 7-8	54	80,000.00	353,254.50*	54	80,000.00	353,254.50
H1 PLENTYWOOD HS 9-12	124	290,000.00	809,007.00	127	290,000.00	828,484.50*
2. * DIRECT STATE AID .....						1,167,456.27
3. Quality Educator .....						107,482.99
4. At Risk Student .....						8,041.60
5. * Indian Education For All .....						7,772.40
6. American Indian Achievement Gap .....						2,200.00
7. * Data For Achievement .....						3,810.00
8. SPECIAL EDUCATION FUNDING (FY2013-2014):						
NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.						
Block Grant Eligibility Status? .....						Yes
<b>Block Grant Rates</b>						
Instructional Block Grant Rate [IBG] per ANB .....						150.41
Related Services Block Grant Rate [RSBG] per ANB .....						50.13
Threshold to Determine Disproportionate Costs .....						1.746574542
<b>Special Education Allowable Cost Payments</b>						
* a. Instructional Block Grant Entitlement [IBG rate X ANB] .....						56,854.98
* b. Related Services Block Grant Entitlement [RSBG rate X ANB] .....						N/A
c. Reimbursement for Disproportionate Costs .....						52,909.64
* d. Total Special Education Allowable Cost Payment (District) [8a + 8b + 8c] .....						109,764.62
<b>Prorated Cooperative Cost Payments (Members of Cooperatives Only)</b>						
* e. Related Services Block Grant Entitlement (Paid Directly to Coop) .....						18,949.14
<b>Required Local Match</b>						
* f(i). District's Required Match for IBG [8a X 0.33] .....						18,762.15
f(ii). District's Required Match for RSBG [8b X 0.33] .....						N/A
* f(iii). District's RSBG Match to be Paid by District to Cooperative [8e X 0.33] .....						6,253.22
* f(iv). Total Required Local Match To Avoid Reversions [8f(i) + 8f(ii) + 8f(iii)] .....						25,015.37
<b>Minimum Special Education Budget To Avoid Reversions</b>						
* g. Minimum Special Education Budget to Avoid Reversions [8a + 8b + 8f(iv)] .....						81,870.35

County: 46 Sheridan  
 District: 0828 Plentywood K-12 Schools

**Reimbursement For Disproportionate Costs**

	<u>EL</u>	<u>HS</u>	<u>K12</u>
a. FY2011-2012 allowable cost expenditures Total K-12 expenditures prorated by FY12 ANB	167,061.65	98,115.58	265,177.23
b. FY2011-2012 amount to avoid reversion	48,127.58	27,966.02	76,093.60
c. Reimbursement for disproportionate costs If (a-b) > 0 and a > (b * 1.746574542 ) then [a - (b * 1.746574542)] * 0.4	33,201.30	19,708.34	52,909.64

**9. FY2014 BUDGET LIMITS:**

*a. Required % of Special Ed Funding in Maximum [MCA 20-9-306(9)] .....	100%
*b. BASE Budget .....	2,379,964.31
*c. Maximum Budget Limit .....	2,979,544.37
*d. Highest Budget Without A Vote (excluding tuition, excess reserves, flexible non-voted levy authority and other overBASE revenues)	3,062,063.82
*e. Highest Budget With A Vote .....	3,062,063.82
*f. Highest Voted Amount (9e-9d) .....	0.00

**10. PRIOR YEAR INFORMATION FOR BUDGETING:**

*a. FY 2012-2013 BASE Budget .....	2,300,287.42
*b. FY 2012-2013 Maximum Budget .....	2,882,678.63
*c. FY 2012-2013 ANB .....	372
*d. FY 2012-2013 Adopted General Fund Budget .....	3,007,298.63
*e. Highest Levy Over-BASE Authorized Or Imposed Between FY 2008-09 and FY 2012-13 ..	870,245.39

**11. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:**

	<u>Elementary</u>	<u>High School</u>
<b>County</b>		
a. Tax Year 2012 County Taxable Value	10,261,969	10,261,969
b. FY 2012-13 County ANB (Budgeted)	360	195
c. County Retirement Mill Value per ANB	28.51	52.63
<b>District</b>		
d. Tax Year 2012 District Taxable Value	5,945,460	5,945,460
e. FY 2012-13 District ANB (Budgeted)	243	129
f. District Debt Service Mill Value Per ANB	24.47	46.09
<b>Statewide</b>		
g. Statewide Retirement Mill Value per ANB	28.12	65.01
h. Facility Guaranteed Mill Value per ANB	32.54	75.22

County: 46 Sheridan  
 District: 0828 Plentywood K-12 Schools

**General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies**

<b>I. STATEWIDE GTB RATIO:</b>	<u>Elementary</u>	<u>High School</u>
(a) Statewide taxable valuation (Tax Year 2012)***	2,396,220,006	2,396,220,006
(b) 2012-13 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost payment (including prorated coop costs)	211,200,765.35	118,318,472.27
(c) GTB ratio: [(a) divided by (b)] x 193.00%	21.90	39.09

  

<b>II. DISTRICT GTB SUBSIDY:</b>	<u>Elementary</u>	<u>High School</u>
(a) Statewide GTB ratio (from c above)	21.90	39.09
(b) 2012-13 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	495,368.18	386,961.78
(c) 40% of 2012-13 District special education allowable cost payment plus district prorated coop cost payment	35,694.20	19,297.50
(d) District's FY 2013-14 guaranteed tax base (a) x [(b) + (c)]	11,630,266.12	15,880,675.26
(e) District taxable valuation (Tax Year 2012)***	5,945,460	5,945,460
(f) If (d) is greater than (e), then: DISTRICT's FY2013-14 GTB subsidy per BASE mill [(d) - (e)] x .001	5,685.00	9,935.00

\*\*\* A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder as required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.